

*world of printables*  
**YEAR-END FINANCIAL SUMMARY**

YEAR \_\_\_\_\_

TOTAL ANNUAL INCOME	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
<b>TOTAL INCOME</b>	\$

TOTAL ANNUAL EXPENSES	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
<b>TOTAL EXPENSES</b>	\$

SAVINGS & INVESTMENTS	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
<b>TOTAL SAVINGS</b>	\$

DEBT	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
<b>TOTAL DEBT</b>	\$

NET WORTH	
Net worth at start of year	
Net worth at end of year	
<b>Total change</b>	

REFLECTION	
<b>Biggest financial win</b>	
<b>Biggest challenge</b>	
<b>Best money decision</b>	
<b>What to improve next year</b>	

NEXT YEAR FOCUS	
<b>Top 3 financial goals for next year</b>	
<b>Target savings</b>	
<b>Debt payoff goal</b>	