

world of printables  
**YEAR-END FINANCIAL SUMMARY**

YEAR \_\_\_\_\_

**TOTAL ANNUAL INCOME**

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	\$

**TOTAL INCOME**

\$

**TOTAL ANNUAL EXPENSES**

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**TOTAL EXPENSES**

\$

**SAVINGS & INVESTMENTS**

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**TOTAL SAVINGS**

\$

**DEBT**

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	\$

**TOTAL DEBT**

\$

**NET WORTH**

Net worth at start of year
Net worth at end of year
Total change

**REFLECTION**

Biggest financial win
Biggest challenge
Best money decision
What to improve next year

**NEXT YEAR FOCUS**

Top 3 financial goals for next year
Target savings
Debt payoff goal