

world of printables
YEAR-END FINANCIAL SUMMARY

YEAR _____

TOTAL ANNUAL INCOME	
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	\$
	\$

TOTAL ANNUAL EXPENSES	
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	\$
	\$
	\$

TOTAL INCOME	\$
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TOTAL EXPENSES	\$
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SAVINGS & INVESTMENTS	
	\$
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	\$
	\$
	\$

DEBT	
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	\$
	\$
	\$
	\$
	\$
	\$
	\$

TOTAL SAVINGS	\$
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TOTAL DEBT	\$
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NET WORTH	
Net worth at start of year	
Net worth at end of year	
Total change	

REFLECTION	
Biggest financial win	
Biggest challenge	
Best money decision	
What to improve next year	

NEXT YEAR FOCUS	
Top 3 financial goals for next year	
Target savings	
Debt payoff goal	