

world of printables

YEAR-END FINANCIAL SUMMARY

YEAR _____

TOTAL ANNUAL INCOME

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	\$
	\$

TOTAL INCOME

\$

TOTAL ANNUAL EXPENSES

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	\$

TOTAL EXPENSES

\$

SAVINGS & INVESTMENTS

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	\$
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	\$

TOTAL SAVINGS

\$

DEBT

	\$
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	\$
	\$
	\$
	\$
	\$

TOTAL DEBT

\$

NET WORTH

Net worth at start of year	
Net worth at end of year	
Total change	

REFLECTION

Biggest financial win
Biggest challenge
Best money decision
What to improve next year

NEXT YEAR FOCUS

Top 3 financial goals for next year
Target savings
Debt payoff goal