

world of printables  
**YEAR-END FINANCIAL SUMMARY**

YEAR \_\_\_\_\_

TOTAL ANNUAL INCOME	
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____

TOTAL ANNUAL EXPENSES	
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____

<b>TOTAL INCOME</b>	\$ _____
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<b>TOTAL EXPENSES</b>	\$ _____
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SAVINGS & INVESTMENTS	
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____

DEBT	
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____

<b>TOTAL SAVINGS</b>	\$ _____
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<b>TOTAL DEBT</b>	\$ _____
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NET WORTH	
Net worth at start of year	_____
Net worth at end of year	_____
Total change	_____

REFLECTION	
Biggest financial win	_____
Biggest challenge	_____
Best money decision	_____
What to improve next year	_____

NEXT YEAR FOCUS	
Top 3 financial goals for next year	_____
Target savings	_____
Debt payoff goal	_____